



**Ukraine Recovery
Conference**
25-26 June 2026 – Gdańsk, Poland 

Flagship Investment Projects: From Pipeline to Implementation





UkraineRecovery
Conference
25-26 June 2026 – Gdańsk, Poland 

Ukraine's Flagship Projects

- **The Government of Ukraine has identified a portfolio of flagship projects to consolidate the efforts of government, business, and international partners around the implementation of the largest and most transformative investment initiatives**
- **These projects are designed to accelerate economic recovery, infrastructure modernization, and private sector investment**



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Selection Criteria



**Project budget exceeding
\$200 million**



**Investment readiness at
Pre-Feasibility Study stage
or above**



**Realistic implementation
timeline**

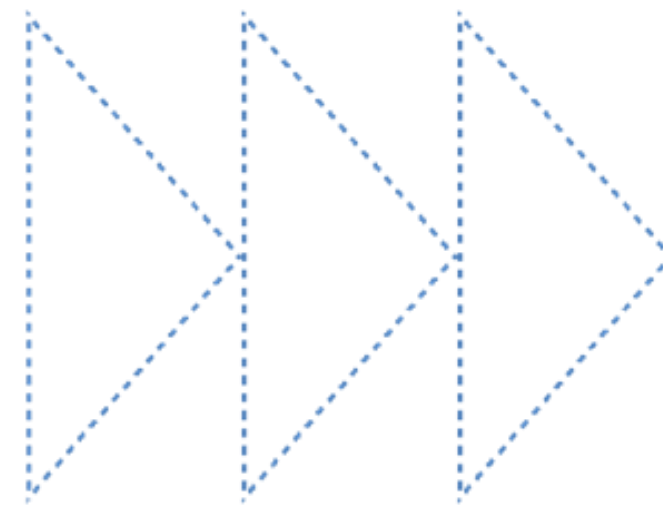


**Alignment with Ukraine's
strategic priorities**

Flagship Project Selection Process

Phase I
Long List
54 projects

Total budget:
\$114.9 Bn



Phase II
Short List
18 projects

Total budget:
\$64.7 Bn


Flagship Projects Portfolio by Sector

18 projects | \$64.7 billion

Sector	Projects	Budget, USD bn
Energy	7	\$51.0
Industry	4	\$2.9
Critical Raw Materials	3	\$1.2
IT & Communications	1	\$6.0
Transport	2	\$3.0
Housing	1	\$0.5



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Energy – 7 projects, \$51 Bn



Khmelnyskyi NPP.
Units 3, 4 & 5, 6 (4.4 gw)
\$22.1 bn



**Unconventional gas deposits
of the dnipro-donetsk basin**
\$18.3 bn



Smart grids for ukraine
Modular energy storage systems
\$5.0 bn



**Construction of kaniv pumped
storage power plant (1 GW)**
\$2.0 bn



Poltava wind farm
650 MW onshore wind farm
\$1.4 bn




Project blue
650 MW CCGT power plant
\$1.2 bn



Plakhtiyivka energy complex
460 MW wind + 460 MW solar
+ 200 MWH BESS
\$1.1 bn



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Industry & Critical Raw Materials – 7 projects, \$4.1 Bn



New EAF & CCM at Kamet Steel low-carbon steel slab
\$1.1 bn



BGV spherical graphite project
Battery-grade spherical graphite
\$0.4 bn



Green EAF-based flat steel
1+ Mt low-carbon production
\$1.0 bn



Float glass plant
& coated glass manufacturing
\$0.3 bn



Production of DR-grade pellets
For DRI steelmaking
\$0.5 bn



Ukrainian titanium cluster
Integrated titanium value chain
\$0.2 bn



Uranium ore mining expansion
1.5 Mt ore production per year
\$0.5 bn



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ITC, Transport & Housing – 4 projects, \$9.5 Bn



**AI & HPC data center – Ukraine
superpower hub**
Up to 500 mw data center capacity
\$6.0 bn



**Western border connectivity
program Ppp road corridors to the EU**
\$2.6 bn



Social rental housing
52 residential buildings
6,500 families
\$0.5 bn



**Lviv airport cluster
+ 1 regional airport**
Airport modernization under PPP
\$0.5 bn

More Investment Opportunities – Invest Guide 3.0


- **377 investment opportunities**
- **347 commercial projects**
- **30 investment funds**

Total budget:
\$77.2 billion

Required financing
\$61.6 billion

Flagship Projects





ENERGY + HIGHLY FLEXIBLE GENERATION
650 MW COMBINED-CYCLE GAS TURBINE POWER PLANT
PROJECT BLUE
DTEK

MINING AT THE POSIT
STATE ENTERPRISE

MINING AT THE POSIT
STATE ENTERPRISE

BRIEF DESCRIPTION

Development and construction of a new, highly-efficient Combined Cycle Gas Turbine (CCGT) Project at a brownfield DTEK thermal power plant site in Western Ukraine, leveraging existing infrastructure including permitting, sufficient grid connection capacity, and a strong gas supply position. The project targets providing critical flexible power for Ukraine's energy system and contribute to ambitious decarbonisation targets.

Location: Burshtyn, Ivano-Frankivsk Region, Ukraine.

Products & Capacity: 650 MW of installed capacity serving wholesale, balancing, and ancillary services (frequency response/regulation) markets; targeting potential future capacity market mechanisms that require flexible generation.

Technological Parameters of the project:

- The project is based on a single-shaft CCGT design, involving one high-efficiency gas turbine, heat recovery steam generators, a steam turbine and associated balance of plant systems. The project design is being carried out in collaboration with RWE Technology International.
- DTEK has been working with two leading international OEMs during the initial development phase to preserve technical and commercial flexibility, with formal OEM selection planned as the project moves into the next stage.
- The design prioritises high thermal efficiency and operational flexibility to support Ukraine's energy transition.

Target Market: Project Blue is designed to support system stability and security of supply and will primarily target the sale of electricity via the wholesale power and balancing markets in Ukraine. In addition, the is equipped to provide ancillary services and is well positioned to participate in future capacity market mechanisms.

In combination with DTEK's renewable capacity, the Project is capable of providing competitive clean firm power to corporate offtakers, including data centres.

PROJECT HIGHLIGHTS' (\$ MLN)

1 203.0
Total budget

up to 180.5
(-10-15%)
Own contribution

from 1 203.0
(-90-85%)
Required financing

Cost structure
CAPEX – 84%:
equipment: 39%,
construction / installation:
38%, other CAPEX: 23%

Other project costs – 16%

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CAPEX – 84%:
equipment: 39%,
construction / installation:
38%, other CAPEX: 23%

Other project costs – 16%

PROJECT HIGHLIGHTS' (\$ MLN)

120.0
Own contribution

406.2
Required financing

100%
Debt financing

Equity financing –40% of total budget
Debt financing: –60% of total budget

FINANCIAL INDICATORS, \$ MLN

Revenue
on request

EBITDA
on request

NPV
on request

DPP
on request

PROJECT STATUS

- Feasibility study
- Land status: owned by the company (total site area of 152 hectares)
- Initial feasibility study completed and detailed pre-FEED study completed in 06/26 (including designs, environmental, permitting and consenting assessment, as well as other development/technical workstreams).

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INVESTMENTS IN THE PROJECT, \$ MLN

Year	Investment
2026	11.0
2027	195.0
2028	340.0
2029	479.0
2030+	178.0

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Investment Guide



UKRAINE INVESTMENT GUIDE



2026





...ge Rate strengthening. It will lead to a period of stable, or even strengthening, in the longer term.

...ording to the World Bank's **Rapid Diagnostic Assessment (RDA-5)** as of early 2022, the total recovery and reconstruction needs amount to **\$588 billion**.

...substantial pipeline of investment opportunities in infrastructure, energy, housing, transport, and industry.

SECTOR



...of global supply chains, diversification of production, and efforts to reduce geopolitical tensions.

...energy transition and supply chain diversification, growing demand for renewable energy, energy storage, and natural gas transition fuel, alongside increasing interest in nuclear energy as a cornerstone of energy security.

...ce base. Access to significant reserves of minerals, including lithium, titanium, uranium, and rare earth elements, as well as iron ore deposits, vast agricultural and extensive forest resources.

...nd defence technologies. Opportunity to leverage Ukraine's rapidly evolving innovation ecosystem driven by advances in drones, AI, and

DEVELOPMENT SINCE 2022

The whole country



...ant significant investment projects in infrastructure, companies, financial institutions, and cities, modernising infrastructure, opening up regional and global markets.

...sector, and the country's strategic vision for its future economy. The selected cases include transport and logistics, agrifood, digital communications, and technology, highlighting both the diversity of investment opportunities and the continued operational capacity of the economy under wartime conditions.

Each Company (2025-2026)

...60 – before remaining volatile and, as of early 2024, trading at around \$35-40 per share.

...with a market capitalisation of approximately \$400-450 million.

...itself, this meant raising new capital through IPOs to strict requirements regarding transparency, and communication with investors. In addition, this is one of the other examples of entering the global market during a major war.

AND

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